

**03 August 2020**

**Aggregated Micro Power Infrastructure 2 plc**  
**(the Company)**

**Full Share Acquisition of the Company**

The Board of Directors of the Company now announces that on 28 July 2020 the High Court of Justice, Property, Trusts and Probate approved the full share capital acquisition of the Company and its subsidiaries by Aggregated Micro Power Holdings Limited (**AMPH**).

The following changes to the Company occurred as at 31 July 2020:

- i. the Company became 100% owned subsidiary of AMPH;
- ii. resignation of Mark Filer, Richard Lynn and L.D.C. Corporate Director No. 5 Limited from the Board of Directors; and
- iii. appointment of Richard Burrell and Mark Tarry to the Board of Directors.

Noteholder security remains unaffected as a result of the above changes to the Company.

There are currently £100,000,000 Notes in issue.

Company Issue Background:

On 19 October 2016, the Cayman Islands Stock Exchange (the **Exchange**) approved the admission to listing of up to £100,000,000 Senior Secured Loan Notes of £1 each (the **Notes**) of which £10,170,000 Notes were issued on that date.

The Company issued a further £29,463,000 Notes on 25 May 2017, £12,367,000 Notes on 30 June 2017, £15,100,000 Notes on 16 May 2019, £12,900,000 Notes on 10 December 2019 and £6,000,000 Notes on 10 June 2020, £10,100,000 on 1 July 2020 and £3,900,000 on 10 July 2020.